

Sale of France LNG Shipping to KKR-Backed Ocean Yield

CVC DIF engaged FTI Consulting to facilitate the sale of France LNG Shipping, providing commercial due diligence including long-term LNG charter rate forecasts – with the resulting agreement of transaction exemplifying CVC DIF’s value-add strategy and support of growing infrastructure.

OUR IMPACT



Our client CVC DIF achieved a **successful agreement** to sell France LNG Shipping to KKR-backed Ocean Yield, securing **optimal value in the transaction.**



With a comprehensive commercial due diligence report, our clients were able to showcase a **compelling equity story** highlighting the **attractiveness of the asset** to potential buyers.



Confidence in the asset's future performance was reinforced by **validated long-term profitability**, as a result of our team providing **LNG charter rate forecasts up to 2080.**

OUR ROLE

- With thorough sell-side commercial due diligence assessment, analyzing the LNG carrier fleet and industry dynamics, our client was able to show a detailed and positive market outlook.
- Using FTI Consulting’s proprietary LNG Shipping model, our team provided long-term LNG charter rate forecasts offering various scenario analyses for future revenue projections to help further solidify the value of our clients’ asset.
- Opportunities for potential buyers were identified using our report which evaluated the fleet's technology, contracts, and overall composition against industry standards.